



Your application was selected for review in a process called "Verification." In this process, George Fox University will be comparing information from your FAFSA application with signed copies of your and your parent(s) 2007 Federal tax forms, and W-2 forms or other financial documents. The law says we have the right to ask you for this information before disbursing Federal aid. If there are differences between your application information and your financial documents, George Fox University may need to make corrections electronically.

**What you should do:**

1. Collect your and your parent(s)' financial documents (**signed 2007 Federal income tax forms, W-2 forms, etc.**)
2. Complete this form in ink. Fill in **all lines on both sides** of the worksheet and **SIGN** the worksheet—you and at least one parent.
3. Submit this completed worksheet, copies of tax forms and any other documents to Student Financial Services at George Fox University. *GFU must review the requested information, under the financial aid program rules (34CFR, Part 668).*

**A. Student Information**

|                            |            |          |                                  |                   |
|----------------------------|------------|----------|----------------------------------|-------------------|
| Last name                  | First name | M.I.     | *Social Security Number          | Student ID Number |
| Address (include apt. no.) |            |          | Date of birth                    |                   |
| City                       | State      | Zip code | Phone number (include area code) |                   |

**B. Family Information**

List the people in your **Parents' household**, include:

- Yourself and your parent(s) (including stepparent) even if you do not live with your parents, and
- Your parents' other children, even if they don't live with your parent(s), if (a) your parents will provide more than half of their support from July 1, 2008 through June 30, 2009, or (b) the children would be required to provide parental information when applying for Federal Student Aid, and
- Other people if they now live with your parents and your parents provide more than half of their support and will continue to provide more than half of their support from July 1, 2008 through June 30, 2009.

Write the names of all household members in the space(s) below. Also write in the name of the college for any household member excluding your parents, who will be attending college, at least half-time between July 1, 2008 and June 30, 2009, and will be enrolled in a degree, diploma, or certificate program. If you need more space, attach a separate page.

| Full Name | Age | Relationship | College |
|-----------|-----|--------------|---------|
|           |     |              |         |
|           |     |              |         |
|           |     |              |         |
|           |     |              |         |
|           |     |              |         |

**C. Student's (all applicants) and Parent(s) Tax Forms and Income Information**

Check only one box in each column below. Tax returns include the 2007 IRS Form 1040, 1040A, 1040EZ, a tax return from Puerto Rico or a foreign income tax return. If you did not keep a copy of your tax return, request a copy from your tax preparer or a copy of an Internal Revenue Service form that lists tax account information. You may contact the IRS for a 2007 tax transcript by calling 1-800-829-1040.

| Student's Tax forms and Income Information  | Parent(s) ' Tax forms and Income Information  |
|---|---|
| <input type="checkbox"/> Check and attach signed tax return.  | <input type="checkbox"/> Check and attach signed tax return.  |
| <input type="checkbox"/> Check and complete: signed tax return will be submitted to GFU by: _____ date.   | <input type="checkbox"/> Check and complete: signed tax return will be submitted to GFU by: _____ date.   |
| <input type="checkbox"/> <b>Check here if you will not file and are not required to file a 2007 U.S. Income Tax Return. See table below for income information.</b> | <input type="checkbox"/> <b>Check here if you will not file and are not required to file a 2007 U.S. Income Tax Return. See table below for income information.</b> |

If you or your parent(s) did not file and are not required to file a 2007 Federal income tax return, list below your and your parent(s)' employer(s) and any income received in 2007 (use the W-2 form or other earnings statements if available).

| Student's Work Income | 2007 Amount | Parent(s) Work Income | 2007 Amount |
|-----------------------|-------------|-----------------------|-------------|
| source                | \$          | source                | \$          |
|                       | \$          |                       | \$          |
|                       | \$          |                       | \$          |

**D. Worksheet A,B and C for Student's ( all applicants) and Parent(s) Non Taxable Income**

| Student | Worksheet A<br>(report 2007 annual amounts)   | Parent(s)       |
|---------|---|-----------------|
| \$      | Earned income credit from IRS Form 1040 - line 66a; 1040A - line 40a, 1040EZ - line 8a  | \$              |
| \$      | Additional child tax credit from IRS Form 1040 - line 68 or 1040A - line 41   | \$              |
| \$      | Welfare benefits, including Temporary Assistance for Needy Families (TANF). Do not include food stamps or subsidized housing.   | \$              |
| \$      | Social Security benefits received, for all household members as reported in question 90 (or 66 for your parents), that were not taxed (such as SSI). Report benefits paid to parents in the parents column, and benefits paid directly to student in the students column. | \$              |
| \$      | <b>TOTAL</b> (<Entered in question 40 on the FAFSA and entered in question 84>)   | <b>TOTAL</b> \$ |

| Student | Worksheet B<br>(report 2007 annual amounts)   | Parent(s)       |
|---------|---|-----------------|
| \$      | Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 Form in Boxes 12a through 12d, codes D,E,F,G,H, and S  | \$              |
| \$      | IRA deductions and payments to self-employed SEP,SIMPLE, and Keogh and other qualified plans from IRS Form1040-line 28 + line 32 or 1040A – line 17   | \$              |
| \$      | Child support you received for all children. Don't include foster care or adoption payments.  | \$              |
| \$      | Tax exempt interest income from IRS Form 1040 - line 8b or 1040A - line 8b  | \$              |
| \$      | Foreign income exclusion from IRS Form 2555-line 45 or 2555EZ- line 18  | \$              |
| \$      | Untaxed portions of IRA distributions from IRS Form 1040-lines (15a minus 15b) or 1040A-lines (11a minus 11b). Exclude rollovers. If negative, enter zero.  | \$              |
| \$      | Untaxed portions of pensions from IRS Form 1040-lines (16a minus 16b) or 1040A-lines (12a minus 12b). Exclude rollovers. If negative, enter zero.   | \$              |
| \$      | Credit for federal tax on special fuels from IRS Form 4136-line 17-nonfarmers only  | \$              |
| \$      | Housing, food and other living allowances paid to members of the military, clergy and others (include cash payments and cash value of benefits).  | \$              |
| \$      | Veterans' noneducation benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and /or VA Educational Work-Study allowances  | \$              |
| \$      | Other untaxed income or benefits not reported elsewhere on Worksheet A & B, such as workers' compensation, untaxed portions of railroad retirement benefits, Black Lung Benefits, disability, etc. Tax filers only: report combat pay not included in AGI (FAFSA questions 35 and 79). Do not include student aid, Workforce Investment Act educational benefits, combat pay if you are not a tax filer, or benefits from flexible spending arrangements. | \$              |
| \$      | Money <b>received</b> , or paid on your behalf (e.g., bills), not reported elsewhere.   | \$              |
| \$      | <b>TOTAL</b> (<Entered in question 41 on the FAFSA and entered in question 85>)   | <b>TOTAL</b> \$ |

| Student | Worksheet C<br>(report 2007 annual amounts)  | Parent(s)       |
|---------|--|-----------------|
| \$      | Education credits (Hope and Lifetime Learning tax credits) from IRS Form 1040-line 49 or 1040A-line 31   | \$              |
| \$      | Child support <b>paid</b> because of divorce or separation or as a result of a legal requirement. Don't include support for children in your (or your parents') household, as reported in question 90 (or question 66 for your parents).                                   | \$              |
| \$      | Taxable earnings from need-based employment programs, such as Federal Work-Study and need-based employment.  | \$              |
| \$      | Student grant and scholarship aid reported to the IRS in your (or your parents') adjusted gross income. Includes AmeiCorps benefits (awards, living allowances and interest accrual payments), as well as grant or scholarship portions of fellowships and assistantships. | \$              |
| \$      | <b>TOTAL</b> (<Entered in question 42 on the FAFSA and entered in question 86>)  | <b>TOTAL</b> \$ |

**E. Sign this Worksheet**

By signing this worksheet, we certify that all the information reported on it is complete and correct. At least one parent must sign.

**Warning: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.**

Student

Date / Parent

Date

**Do not mail this worksheet to the Department of Education. Submit this worksheet to George Fox University, Student Financial Services, 414 N. Meridian Box 6129, Newberg, OR 97132 as soon as possible and make sure that tax forms are signed, so that your financial aid won't be delayed.**

*"Your social security number is confidential and, under a federal law called the Family Educational Rights & Privacy Act, the college will protect it from unauthorized use and/or disclosure. In compliance with state/federal requirements, disclosure may be authorized for the purposes of state and federal financial aid, Hope/Lifetime Learning tax credits, academic transcripts, or accountability research."*