



Your application was selected for review in a process called "Verification." In this process, George Fox University will be comparing information from your FAFSA application with signed copies of your and your spouse's 2007 Federal tax forms, and W-2 forms, or other financial documents. The law says we have the right to ask you for this information before disbursing Federal aid. If there are differences between your application information and your financial documents George Fox University may need to make corrections electronically.

**What you should do:**

1. Collect your financial documents (**signed 2007 Federal income tax forms, W-2 forms, etc.**)
2. Complete this form in ink. Fill in **all lines on both sides** of the worksheet and **SIGN** the worksheet.
3. Submit this completed worksheet, copies of tax forms and any other documents to Student Financial Services at George Fox University. *GFU must review the requested information, under the financial aid program rules (34CFR, Part 668).*

**A. Student Information**

Last name	First name	M.I.	*Social Security Number	Student ID Number
Address (include apt. no.)			Date of birth	
City	State	Zip code	Phone number (include area code)	

**B. Family Information**

List the people in **your household**, include:

- Yourself and your spouse, and
- Your children, if you will provide more than half of their support from July 1, 2008 through June 30, 2009, and
- Other people if they now live with you and you provide more than half of their support and will continue to provide more than half of their support from July 1, 2008 through June 30, 2009.

Write the names of all household members in the space(s) below. Also, write in the name of the college for any household member excluding your parent(s), who will be attending college, at least half-time between July 1, 2008 and June 30, 2009, and will be enrolled in a degree, diploma, or certificate program. If you need more space, attach a separate page.

Full Name	Age	Relationship	College

**C. Student's (all applicants) and Spouse's Tax Forms and Income Information**

Check only one box below. Tax returns include the 2007 IRS Form 1040, 1040A, 1040EZ, a tax return from Puerto Rico or a foreign income tax return. If you did not keep a copy of your tax return, request a copy from your tax preparer or a copy of an Internal Revenue Service form that lists tax account information. You may contact the IRS for a 2007 tax transcript by calling 1-800-829-1040.

Student's Tax forms and Income Information	Spouse's Tax forms and Income Information
<input type="checkbox"/> Check and attach signed tax return.	<input type="checkbox"/> Check and attach signed tax return.
<input type="checkbox"/> Check and complete: signed tax return will be submitted to GFU by: _____ date.	<input type="checkbox"/> Check and complete: signed tax return will be submitted to GFU by: _____ date.
<input type="checkbox"/> <b>Check here if you will not file and are not required to file a 2007 U.S. Income Tax Return. See table below for income information.</b>	<input type="checkbox"/> <b>Check here if you will not file and are not required to file a 2007 U.S. Income Tax Return. See table below for income information.</b>

If you or your spouse did not file and are not required to file a 2007 Federal income tax return, list below your and your spouse's employer(s) and any income received in 2007 (use the W-2 form or other earnings statements if available).

Student's Work Income	2007 Amount	Spouse's Work Income	2007 Amount
source	\$	source	\$
	\$		\$
	\$		\$

**D. Worksheet A,B and C for Student's ( all applicants) and Spouse's Non Taxable Income**

Student / Spouse	Worksheet A (report 2007 annual amounts)
\$	Earned income credit from IRS Form 1040 - line 66a; 1040A - line 40a, 1040EZ - line 8a
\$	Additional child tax credit from IRS Form 1040 - line 68 or 1040A - line 41
\$	Welfare benefits, including Temporary Assistance for Needy Families (TANF). Do not include food stamps or subsidized housing.
\$	Social Security benefits received, for all household members as reported in question 90, that were not taxed (such as SSI) Report benefits paid directly to student (spouse).
\$	<b>TOTAL</b> (<Entered in question 40 on the FAFSA >)

Student / Spouse	Worksheet B (report 2007 annual amounts)
\$	Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 Form in Boxes 12a through 12d, codes D,E,F,G,H, and S
\$	IRA deductions and payments to self-employed SEP,SIMPLE, and Keogh and other qualified plans from IRS Form 1040-total of line 28+line 32 or 1040A - line 17
\$	Child support you received for all children. Don't include foster care or adoption payments.
\$	Tax exempt interest income from IRS Form 1040 - line 8b or 1040A - line 8b
\$	Foreign income exclusion from IRS Form 2555-line 45 or 2555EZ- line 18
\$	Untaxed portions of IRA distributions from IRS Form 1040-lines (15a minus 15b) or 1040A-lines (11a minus 11b). Exclude rollovers.
\$	Untaxed portions of pensions from IRS Form 1040-lines (16a minus 16b) or 1040A-lines (12a minus 12b). Exclude rollovers.
\$	Credit for federal tax on special fuels from IRS Form 4136-line 17-nonfarmers only
\$	Housing, food and other living allowances paid to members of the military, clergy and others (include cash payments and cash value of benefits)
\$	Veterans' noneducation benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and /or VA Educational Work-Study allowances
\$	Other untaxed income or benefits not reported elsewhere on Worksheet A & B, such as workers' compensation, untaxed portions of railroad retirement benefits, Black Lung Benefits, disability, etc. Tax filers only: report combat pay not included in AGI (FAFSA questions 35 and 79). Do not include student aid, Workforce Investment Act educational benefits, combat pay if you are not a tax filer, or benefits from flexible spending arrangements.
\$	Money <b>received</b> , or paid on your behalf (e.g., bills), not reported elsewhere.
\$	<b>TOTAL</b> (<Entered in question 41 on the FAFSA >)

Student / Spouse	Worksheet C (report 2007 annual amounts)
\$	Education credits (Hope and Lifetime Learning tax credits) from IRS Form 1040-line 49 or 1040A-line 31
\$	Child support <b>paid</b> because of divorce or separation or as a result of a legal requirement. Don't include support for children in your household, as reported in question 90. (listed on the front of this form)
\$	Taxable earnings from need-based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships.
\$	Student grant and scholarship aid reported to the IRS in your adjusted gross income. Includes AmeriCorps benefits (awards, living allowances and interest accrual payments), as well as grant or scholarship portions of fellowships and assistantships.
\$	<b>TOTAL</b> (<Entered in question 42 on the FAFSA >)

**E. Sign this Worksheet**

By signing this worksheet, we certify that all the information reported on it is complete and correct. If married, spouse's signature is optional.

**Warning: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.**

<b>Student</b>	<b>Date / Spouse</b>	<b>Date</b>
----------------	----------------------	-------------

Do not mail this worksheet to the Department of Education. Submit this worksheet to George Fox University, Student Financial Services 414 N. Meridian #6129, Newberg, OR 97132 as soon as possible and make sure that tax forms are signed, so that your financial aid won't be delayed.

*"Your social security number is confidential and, under a federal law called the Family Educational Rights & Privacy Act, the college will protect it from unauthorized use and/or disclosure. In compliance with state/federal requirements, disclosure may be authorized for the purposes of state and federal financial aid, Hope/Lifetime Learning tax credits, academic transcripts, or accountability research."*